

FINANCIAL INSTITUTIONS ASSET MANAGERS



Asset managers operate in an increasingly complex corporate environment, navigating the challenges of market volatility, elevated interest rates, and continued threats of economic recession. Mosaic's custom product suite is tailored for these professionals, coupling our market-leading claims and underwriting service with a broad mixture of products that blends traditional investment management insurance (IMI) with first-party cyber coverage. Our asset manager form includes professional indemnity, directors and officers (D&O), crime, and cyber coverages for managers and their funds. Clients can choose fully blended or standalone limits available on a modular basis.

PRODUCTS & APPROACH

WHO WE INSURE

- Investment managers
- Investment funds
- Alternative investment managers, including hedge funds
- Funds of funds
- Superannuation fund managers
- Pension fund managers
- Directors and officers of investment managers and investment funds

PRODUCTS WE OFFER

Capacity limits up to \$25M

- Investment management insurance (IMI)
- Broad financial crime loss cover
- Broad professional liability loss cover, including regulatory investigations costs and mitigation of loss cover
- Broad directors & officers liability cover

KEY FEATURES

- Affirmative cyber liability cover arising from provision of investment management services
- First-party cyber cover, in collaboration with our cyber underwriting team

Mosaic Syndicate Services Limited is an appointed representative of Asta Managing Agency Limited (company number 1918744), which is authorised by the Prudential Regulation Authority (PRA) and regulated by the Financial Conduct Authority and the PRA.



CLAIMS

Proactive claims management by specialists is at the heart of every risk we cover. Fair handling of claims, and quick payment where agreed, is our promise. Our technically experienced in-house experts provide coverage analysis, strategic overview, and legal and

data-driven insights, with continual feedback to our underwriting teams. Mosaic's approach is one of ownership, transparency, and efficiency; achieving fair outcomes for our customers is the end goal.

TEAM

UNDERWRITING



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CLAIMS



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ABOUT MOSAIC

Mosaic is a next-generation global specialty insurer harnessing visionary leadership, exceptional underwriting talent, a focus on complex product lines, and a digitized operating model. Coupling Lloyd's Syndicate 1609 with a wholly-owned syndicated capital management agency, Mosaic is uniquely positioned to offer capacity to clients in leading markets around the world.

Mosaic's underwriters bring an exceptional track record of reputation, respect, and relationships to the specialty sphere. Their expertise across regions and products sets us apart in challenging niche markets.

Digitizing underwriting and claims processes, our

insurtech platform leverages AI, blockchain and intelligent automation to generate end-to-end efficiencies, assisting our expert teams, handling claims promptly, and keeping clients and third-party partners informed every step of the way.

A

Excellent

AM Best

AA-

Very strong

Standard & Poor's

AA-

Very strong

Fitch Ratings

Financial-strength ratings of our Lloyd's syndicate Mosaic 1609